B2B Sales Workshop for Scaleup Ventures

Day 1

Sales People, Customer **Prospecting Process &** Tools

SALES PEOPLE

- The New Sales Mindset
- The Role of Marketing
- Hunting vs. Farming Sales Roles
- The Sales Function
- Salespeople: Myths & Realities
- Effective Sales Personality Traits
- The Sales Learning Curve

PROSPECTING PROCESS & TOOLS

- The Ideal Customer Profile
- Sales Pipeline Methodology
- Outbound & Inbound Lead Gen
- Asking the Right Questions
- Building the Customer Relationship
- Failed Sales *Case Study* 1
- Pipeline Turnover
- How to Manage Objections

Day 2

Customer Prospecting, Sales Economics, Target Markets

CUSTOMER PROSPECTING

- Failed Sales *Case Study 2*
- Evangelism and Ghosting
- Getting Beyond 1-on-1 Conversations
- Prospecting Do's and Don'ts
- The Team Selling Process
- Keys to Productive Pipeline Mgmt
- How to Manage Customer Timing

SALES ECONOMICS

- Understanding Sales Economics
- Failed Founder: Case Study 3
- How to Forecast Revenue
- End-to-end Metrics: Case Study 4
- Essential G2M Metrics

MARKETS & COMPANY CHARACTERISTICS

 What to Expect, and Impact on Sales Approach and Practices

Day 3

Channel Sales, Direct Sales Tactics & Tradecraft

CHANNEL SALES

- Direct Sales vs. Channel Sales
- Types of B2B Channels
- Prerequisites to Channel Sales
- Channel Partner Models
- Channel Sales Strategy: a Case Study
- Potential Benefits of Channel Sales
- Potential Drawbacks of Channel Sales
- Standard Partner Business Terms
- Managing Exclusivity and Conflict
- Practical Guidelines for Pursuing a Channel Sales Strategy

SALES TACTICS & TRADECRAFT

- Taking Ownership of "No"
- "Off-Ramping" Sales Technique
- Value Proposition Framing
- Why People Buy Drivers
- Building Confidence: Stories vs. Facts
- Selling into Unknowns

Day 4 Pricing, Pilots, Inside the Buyer's Org, Agreements & Negotiation

PRICING, PACKAGING, AND PILOTS

- How to Compete as a Startup

- How to Manage Blockers
- The Decision-Making Unit:
- How Organizations Buy

- Marketing Customer Success

Product Pricing and Packaging Models How to Execute a Successful Pilot

INSIDE THE BUYER'S ORGANIZATION

How to Overcome Status Quo Bias

Stakeholder Mapping and Messaging

Effective Sales Meeting Management

Importance of Account Debriefs

Failed Sales Case Study 5

How to Build Collaborative Agreements

Effective Negotiating Techniques

Format

8:00am	Coffee
8:30am	Morning Session I
10:30am	Morning Break
10:40am	Morning Session II
Noon	Lunch
1 to 3pm	1-on-1 Discussions



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